## **Update Federal Tax Withholding (W4)**

- 1. Login to the myUK ESS portal at myuk.uky.edu. If you need assistance, visit this guide first.
- 2. Click the "Benefits and Payment" menu item.
- 3. Click the W-4 Tax Withholding item under the "Payment" section of the Benefits and Payment main page.

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| erview              |   |
|                     |   |
| Benefi              | ts and Payment  |
| Back                |   |
| - Service I         | Мар   |
|                     | Benefits<br>Benefits<br>Display the plans in which you are currently enrolled, enroll in new benefit plans and download an enrollment |
| <u>্</u> জ্ঞ<br>সুহ | rorm.<br>Payment<br>Pay Statement   |
|                     | Total Compensation Statement<br>You can view your most recent total compensation statement here.                                      |
|                     | W-4 Tax Withholding  You can create, change, and display the information included on the W-4 form here.                               |

4. Click Add and choose Create form for Federal.

| aunch Pad             | Employee Self-Service (UK)        | Employee Self Service | Manager Self-Service | Student Services | Student Administration | Enterprise Services |
|-----------------------|-----------------------------------|-----------------------|----------------------|------------------|------------------------|---------------------|
| verview<br>4 Tax With | bolding                           |                       |                      |                  |                        |                     |
| W-4<br>× Can          | cel 🔚 Save<br>Selection and Overv | iew 🕞 Add 🖌           | -                    |                  |                        |                     |
| г                     | Tax Authority                     |                       |                      | Filing Status    |                        |                     |
| F                     | Federal                           |                       |                      | Married          |                        |                     |
| F                     | Kentucky                          |                       |                      | Married          |                        |                     |
|                       |                                   |                       |                      |                  |                        |                     |
|                       |                                   |                       |                      |                  |                        |                     |
|                       |                                   |                       |                      |                  |                        |                     |
|                       |                                   |                       |                      |                  |                        |                     |
|                       |                                   |                       |                      |                  |                        |                     |

- 5. The screen will populate with 5 steps: The personal information section highlighted in blue below will auto populate with your personal information.
  - Steps 1 <u>AND</u> 5 are mandatory and must be completed. If not completed, your marital tax status will default to single and the federal tax withheld will be at the highest rate.

## • Steps 2 through 4 are optional.

Click on save once you have entered your information. The change will take affect with the next payroll processed.

| W-4  |                                       |  |
|--|---------------------------------------|--|
| ✓ W-4 Details X Cancel   |                                       |  |
| Tax Authority: Federal    Step 1: Personal Information         |                                       |  |
| First Name and Middle Initial                                  |                                       | Last Name  |
| Home Address (Number and Street or Rural Route)                |                                       | City or Town   |
| State  |                                       | ZIP Code   |
| Social Security Number<br>Non-Resident Allen:<br>Filing Status | · · · · · · · · · · · · · · · · · · · | Your last name differs from that shown on your social security card.<br>* You must call 1-800-772-1213 for a replacement card. |

## **Update State Tax Withholding (K4)**

•Due to the KY state tax change in 2018, completing a K4 form in no longer required. <u>Only employees</u> claiming exempt from state taxes should fill out the K4 form. Please read the entire form and exemption qualification before completing. Claiming exempt from taxes could result in you owing state taxes when filing annual tax returns.

•Form can be found at: https://revenue.ky.gov/Forms/42A804%20(K-4)%20(02-2019).pdf

If you have questions or need assistance, please call the payroll analyst for your last name. The payroll analyst and their contact information can be found by clicking the link below.

https://www.uky.edu/ufs/payroll-services

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